

Code MBB
Company name Military Commercial Joint Stock Bank
Date 21/9/2015
Subject Result of private share placement

Content:

Military Commercial Joint Stock Bank announced the result of private share placement as follows:

I. Stock in the private placement:

1. Stock name: Stock of Military Commercial Joint Stock Bank
1. Stock type: common stock
2. Par value: VND10,000/share
3. Offering volume: 390,606,250 shares
4. Total expected mobilized capital: VND3,906,062,500,000
5. Beginning date of the private placement: September 01, 2015
6. Ending date of the private placement: September 18, 2015

II. Result of the private placement:

1. Total distributed volume: 390,606,250 shares (100% total offering volume)
2. Selling price:
 - Lowest price: VND10,500/share
 - Highest price: VND11,655/share
 - Average price: VND10,973/share
3. Total proceeds from the offering: VND4,286,165,625,000
4. Total expenses: VND250,000,000 (charged to the company's operating expense)
5. Total net proceeds: VND4,286,165,625,000

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement	Distributed volume	Owning volume after the private placement	Owning ratio after the private placement
1	Viettel Group	179,126,333	60,873,667	240,000,000	15%
2	Viettel Import - Export Limited Company (Viettelimex)	47,422,758	26,875,441	74,298,199	4.64%

3	Saigon Newport Corporation	50,982,138	71,428,571	122,410,709	7.65%
4	Vietnam Helicopter Corporation	56,102,733	71,428,571	127,531,304	7.97%
5	State Capital Investment Corporation (SCIC)	0	160,000,000	160,000,000	10%